



KOCA

www.kocabank.com

Global Investments

Institutional Digital Asset Management

Investing Beyond Tomorrow

Corporate Presentation | 2025



MARKET INSIGHT

The World Is Changing

The global financial landscape is undergoing a historic transformation.



The convergence of digital assets, tokenization, and AI is reshaping global investment at unprecedented speed.



MARKET ANALYSIS

The Need for a New Investment Platform

As digital assets mature, investors require institutional-grade infrastructure.

Traditional Finance

- **Localized Markets** Geographic restrictions
- **Limited Transparency** Opaque pricing
- **Manual Processes** Slow settlement
- **Business Hours Only** No 24/7 access
- **Legacy Infrastructure** Outdated systems

VS

Digital Finance

- **Global Accessibility** Borderless access
- **Full Transparency** On-chain verification
- **Automated Efficiency** Smart contracts
- **24/7 Markets** Continuous trading
- **Digital Infrastructure** Modern tech stack

The Future Demands a True Institutional Digital Asset Platform.



COMPANY OVERVIEW

About KOCA Investments

A global digital asset management institution built for the next era of finance.

COMPANY PROFILE

KOCA Investments is a global digital asset management institution focused on bridging traditional finance and the digital economy. We provide institutional-grade investment solutions covering primary and secondary digital asset markets for family offices, institutional investors, and strategic partners worldwide. Our team comprises senior investment bankers, asset management experts, and blockchain technology pioneers, creating long-term value for clients in global digital asset markets through rigorous compliance frameworks, multi-layered risk control systems, and proprietary technology infrastructure.

BRAND POSITIONING

The Trusted Institutional Digital Asset Manager for Global Investors.

MISSION

Bridging traditional finance and digital assets through institutional excellence.

VISION

To become the world's most trusted digital asset management institution.

CORE CAPABILITIES: Investments · Risk · Technology · Compliance

KOCABANK — GLOBAL INVESTMENTS





COMPETITIVE EDGE

Why KOCA

Six pillars defining the standard of excellence for digital asset management institutions.



Institutional Governance

Board of independent directors and senior asset managers with clear delegation boundaries and checks and balances. All major investment decisions undergo multi-layer review and transparent voting, ensuring governance policies meet international institutional standards.



Professional Research

Dedicated research team covering macroeconomics, asset allocation, on-chain data, and project fundamentals. Combining quantitative models with qualitative due diligence to deliver data-driven market insights and forward-looking investment themes.



Global Investment Network

Strategic presence across Hong Kong, Singapore, Dubai, Zurich and other core financial hubs, with deep partnerships with leading exchanges, custodians, market makers, and project teams, forming a global resource network spanning primary markets, secondary markets, and liquidity management.



Risk Management

Multi-layered framework covering market risk, credit risk, liquidity risk, operational risk, and compliance risk. Through real-time monitoring systems, dynamic stress testing, and risk limit management, achieving early identification, early warning, and early mitigation of risks.



Technology Capability

Powered by proprietary asset management, trade execution, and risk control middle-office systems, enabling end-to-end digital operations. Employing multi-signature, cold wallet isolation, bank-grade encryption, and disaster recovery solutions to ensure asset security and business continuity.



Compliance System

Strictly adhering to regulatory requirements across jurisdictions, building a compliance framework covering customer identification, anti-money laundering, counter-terrorism financing, and conflict of interest management. Subject to regular independent third-party audits with continuous optimization of internal controls.



Investment Philosophy

Five core principles that guide every investment decision.





INVESTMENT FOCUS

Investment Focus

Four core focus areas building cross-cycle, cross-market diversified asset allocation capabilities.

FOCUS I

Value Internet Infrastructure Investment

Focused on blockchain protocol layers, public chain ecosystems, cross-chain bridges, decentralized identity, and data infrastructure. Through systematic sector research and project due diligence, building foundational capabilities for the next-generation value internet while continuously capturing long-term value from protocol upgrades and network effects.

CORE DRIVER

Network effects: more users, more value

VALUE CREATION

Protocol fees · Ecosystem airdrops · Governance value

FOCUS II

Global Real-World Asset Investment

Linking high-quality overseas physical assets, real estate income rights, and cross-border cash flow assets through compliant structures. Aiming to bridge digital capital with traditional assets, building transparent, auditable global RWA allocation capabilities with stable yield characteristics.

CORE DRIVER

Cross-border asset spread and digitalization premium

VALUE CREATION

Rental/interest cash flow · Asset appreciation · Liquidity premium

FOCUS III

Secondary Market Liquidity Investment

Applying quantitative strategies, market making, and arbitrage models to capture liquidity returns and market-neutral returns in mainstream digital asset secondary markets. Powered by proprietary trade execution and risk control systems, achieving high-efficiency, low-drawdown liquidity management.

CORE DRIVER

Market inefficiency: price deviation and information asymmetry

VALUE CREATION

Market making spread · Statistical arbitrage · Funding rate arbitrage

FOCUS IV

Technology Venture Investment

Investing in early-stage and high-growth projects across artificial intelligence, blockchain applications, fintech, and foundational technology innovation. Through deep industry research and staged deployment, capturing excess returns from technological transformation while supporting outstanding enterprises through growth cycles.

CORE DRIVER

Technological disruption: from lab to commercial breakthrough

VALUE CREATION

Equity/token exit · M&A premium · IPO returns



METHODOLOGY

Investment Methodology

A systematic, institutional-grade investment process from research to liquidation exit.





RISK MANAGEMENT

Institutional Risk Framework

Five layers of defense protecting investor assets and institutional integrity.

L5 Corporate Governance

Independent board oversight · Governance policies and delegation · Fiduciary duty and conflict of interest management

L4 Compliance

Global regulatory compliance · Information disclosure and standards adherence · Internal policies and periodic reviews

L3 AML

Anti-money laundering policies · Real-time transaction monitoring · KYC/KYT due diligence and suspicious activity reporting

L2 Investment Risk Control

Portfolio risk limits · Stop-loss, drawdown and exposure management · Stress testing and scenario analysis

L1 Independent Audit

Independent third-party audit · Financial transparency and reconciliation · External review and internal control assessment

KEY PRINCIPLES

Defense in Depth

Building multi-layered independent risk control systems covering governance, compliance, investment, and operations, forming mutually reinforcing defense-in-depth lines.

Independent Oversight

External audit and governance separation, ensuring the independence and objectivity of investment decisions and risk management, strengthening fiduciary duty.

Real-time Monitoring

24/7 risk monitoring and alerting, real-time tracking of portfolio exposure, market anomalies, and key indicators, rapid response to emergencies.

Regulatory Adherence

Comprehensive compliance with global regulations and industry best practices, establishing standardized compliance processes and continuously tracking regulatory changes.



TECHNOLOGY

Technology Infrastructure

A secure, scalable digital finance platform built for institutional operations.



Blockchain

01

Building multi-chain infrastructure supporting on-chain data analysis, smart contract integration, and cross-chain interoperability, providing secure and efficient foundational capabilities for digital asset investment.



AI Analysis

02

Powered by machine learning and deep learning models, providing predictive analytics, automated investment signals, and intelligent decision support, continuously optimizing investment strategy performance.



Digital Wallet

03

Employing secure multi-signature custody mechanisms and cold/hot wallet separation architecture, enabling secure asset storage, permission management, and efficient transfer operations.



Data Security

04

Bank-grade encryption algorithms, secure data architecture, and strict access control systems, comprehensively protecting sensitive data and transaction privacy.



API Infrastructure

05

Providing institutional-grade API interfaces, enabling seamless integration and automated execution across trading systems, risk control platforms, and third-party services.



Monitoring System

06

24/7 real-time system monitoring, automatically identifying anomalies, triggering alerts, and initiating emergency response, ensuring platform stability and asset security.



GLOBAL VISION

Global Vision

Building a global digital asset investment network for the future of finance.

01

Global Presence

Strategic presence across major financial markets in Asia, Europe, and the Americas.

02

AI Finance

Pioneering AI-driven investment strategies and automated portfolio management.

03

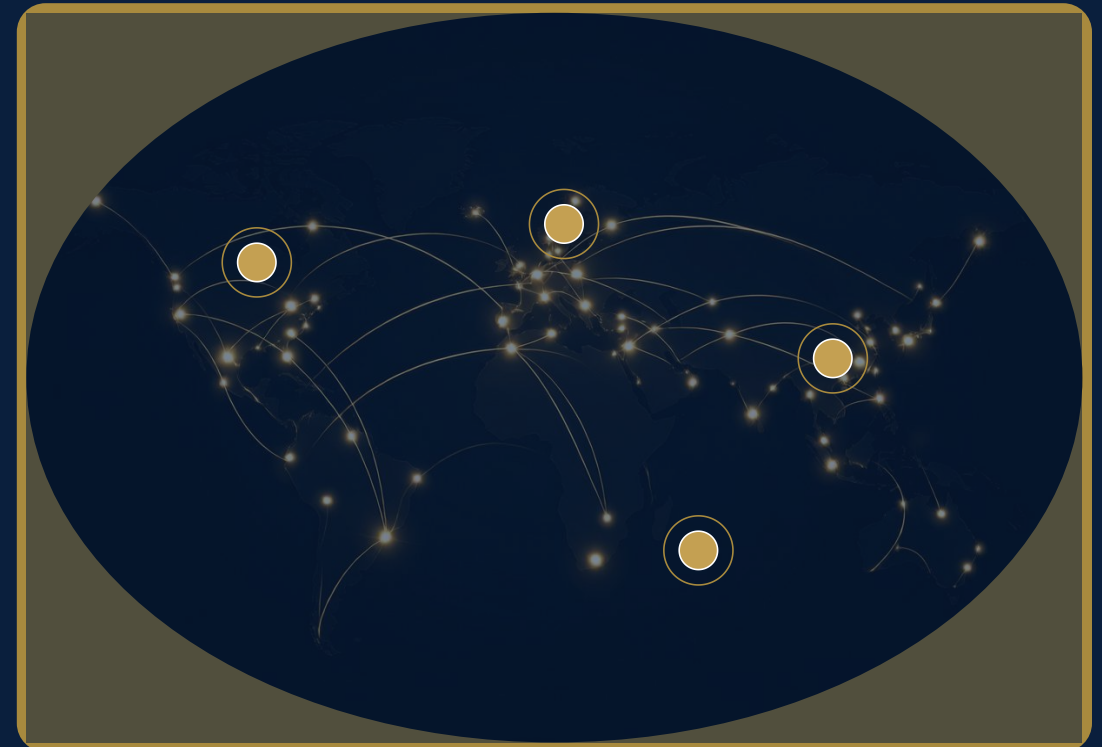
RWA Tokenization

Leading real-world asset tokenization for enhanced liquidity and accessibility.

04

Digital Asset Network

Building institutional-grade digital asset infrastructure and partnerships.



Building the Infrastructure for the Future of Finance.



KOCA

INVESTMENTS

Trusted Today.

Investing Beyond Tomorrow.

WEBSITE

www.kocabank.com

EMAIL

vip@kocabank.com